

ING USA Ann & Life Ins Co

Group Affiliation: ING USA Life Group
Address: 5780 Powers Ferry Road NW
 Atlanta GA 30327-4390
Phone: 515-698-7000

Domicile: IA
NAIC Number: 80942
Year Established: 1973
Company Type: Stock

Ratings

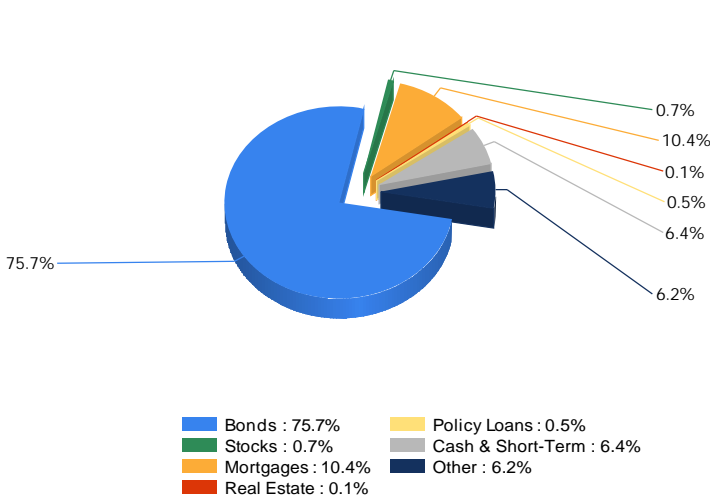
A.M. Best Company(Best's Rating, 15 ratings)	A (3)
Standard & Poor's(Fin. Strength, 20 ratings)	A (6)
Moody's(Fin. Strength, 21 ratings)	A2 (6)
Fitch Ratings(Fin. Strength, 21 ratings)	A- (7)
Weiss(Safety Rating, 16 ratings)	C (8)
Comdex(Percentile in Rated Companies)	79

Assets & Liabilities

Total Admitted Assets	73,377,046
Total Liabilities	71,652,350
Separate Accounts	47,777,560
Total Surplus & AVR	1,808,752
As % of General Account Assets	7.1%

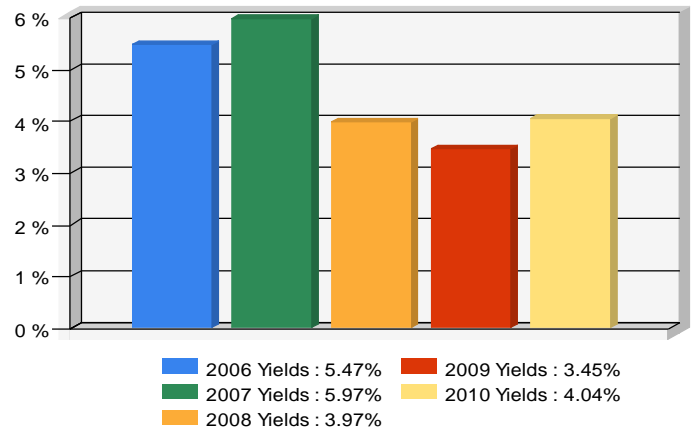
Invested Asset Distribution

Total Invested Assets 24,514,776



5 Year Investment Yields

5 Year Average 4.58%



Net yield on mean invested assets

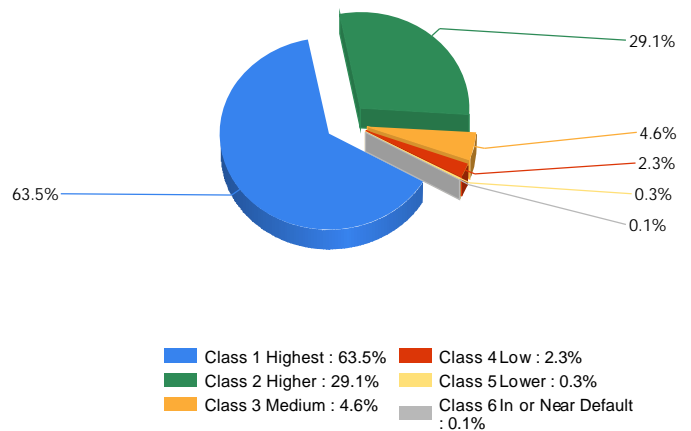
Bond Quality

Non-Performing Assets

Bonds In or Near Default	1.6%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	<u>0.0%</u>
Total Non-Performing Assets/Surplus & AVR	1.6%
As a Percent of Invested Assets	0.1%

Income & Earnings

Total Income	4,635,715
Net Premiums Written	2,580,560
Earnings Before Dividends and Taxes	1,241,676
Net Operating Earnings	816,563



Distribution of bond classes

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of November 02, 2011.