

Banner Life Ins Co

Group Affiliation: Legal & General America Group
Address: 3275 Bennett Creek Avenue
 Frederick MD 21704
Phone: 301-279-4800

Domicile: MD
NAIC Number: 94250
Year Established: 1981
Company Type: Stock

Ratings

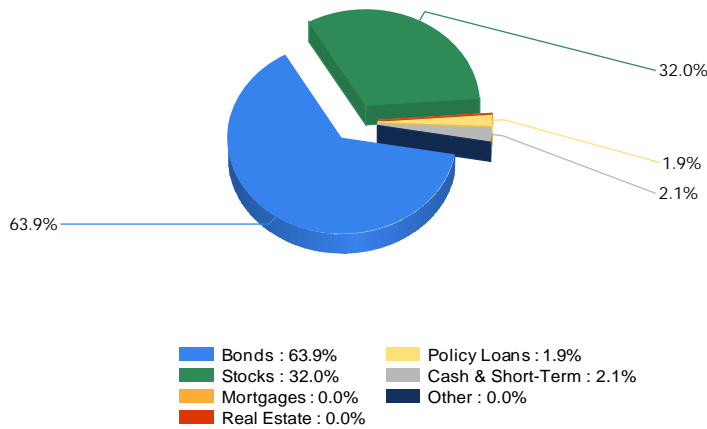
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Fin. Strength, 20 ratings) A+ (5)
 Weiss(Safety Rating, 16 ratings) D (11)
 Comdex(Percentile in Rated Companies) 93

Assets & Liabilities

Total Admitted Assets 1,918,463
 Total Liabilities 1,242,987
 Separate Accounts 25,143
 Total Surplus & AVR 677,827
 As % of General Account Assets 35.8%

Invested Asset Distribution

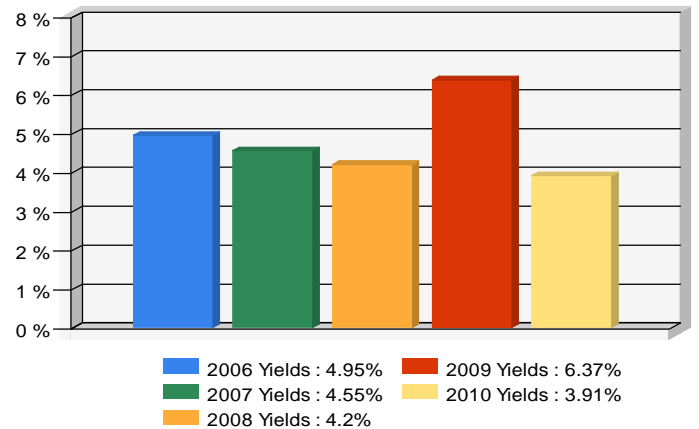
Total Invested Assets 1,676,375



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 4.80%

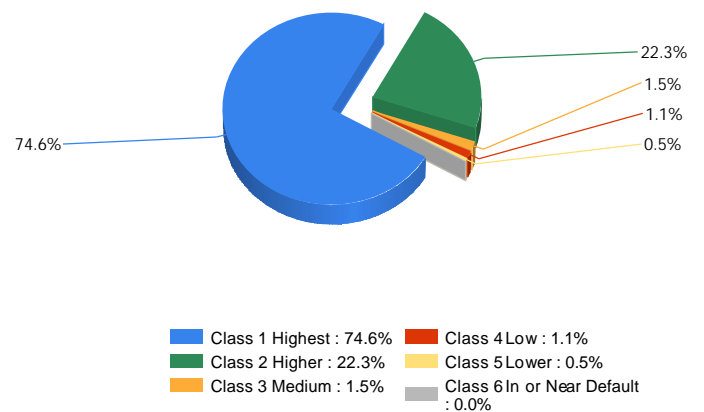


Net yield on mean invested assets

Non-Performing Assets

Bonds In or Near Default 0.0%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.0%
 As a Percent of Invested Assets 0.0%

Bond Quality



Distribution of bond classes

Income & Earnings

Total Income 187,636
 Net Premiums Written 81,445
 Earnings Before Dividends and Taxes -25,606
 Net Operating Earnings 23,343

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of November 02, 2011.

Presented by: CPI Companies, 513 Centennial Blvd, Voorhees, NJ 08043 Phone: 8568741250 Email: rons@cpicompanies.com